



MASSIVIT

Investors Presentation
6/9/2023

Erez Zimmerman
CEO

Achieve the Extraordinary

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This presentation includes data from the Company’s financial reports as of 30/6/2023. The full and binding financial reports of the Company for H1, 2023, were published in the Magna system and on the Tel Aviv Stock Exchange distribution site (<https://maya.tase.co.il/reports/details/1543413>).

In addition, among other things, the Company included in this presentation forecasts, plans, as well as assessments and other information pertaining to future events or matters that constitute forward-looking information, as defined in the Securities Law, 1968. Such information and data are based on the Company’s subjective assessments, including in connection with plans, objectives, business strategies, economic, sectoral and other developments, as well as analysis of general information available to the Company as of the publication date of this presentation.

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Credits:
Velum Nautica, Novation Tech

Agenda

- About Massivit
- Products & Technology
- The Massivit 10000 -- Scalable Technology
- Live Demo
- 2021 to 2023 Revenues
- Summary and Questions & Answers

Massivit at A Glance

- ✓ Leading manufacturer of large-scale 3D printing systems
- ✓ Focused on multi-billion-dollar industries including: automotive, marine and railway
- ✓ Unique technology enables cost effective production of large parts, molds and prototypes at ultra-high speed

 Founded **2013**

 Disruptive technology

 **30x** Faster
than any other technology

 **50** Patent assets

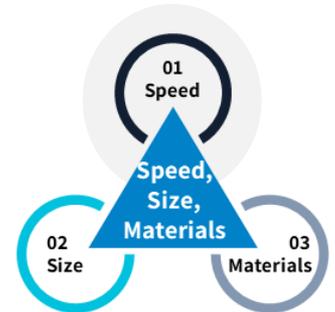
 **+\$60M** in sales,
since 2016

 Proven Technology: **200+**
3D Printers installed worldwide

 TAM **\$75B**, CAGR **~20%**
and accelerating



Publicly Traded in
Tel Aviv Stock Exchange
since 2021



MASSIVIT

Top Holders

Strategic Investors



Nasdaq: SSYS

YASKAWA

Tyo: YASKY

Financial Investors



MIGDAL GROUP

A L P H A
long term investments

MORE INVESTMENTS
HOUSE

Experienced Management Team

Erez Zimerman
CEO



Gershon Miller
CIO & Founder



Yaron Yechezkel
Chairman



Moshe Uzan
COO & Co-Founder



Dadi Perlmutter
Director



Tzur Daboosh
Advisor & Investor



Igor Yakubov
VP R&D & Co-Founder



Dana Erez
General Counsel &
Company Secretary



Hadar Friedland
VP HR



Yuval Cohen
CFO



Avi Cohen
VP Sales



Massivit Product Portfolio

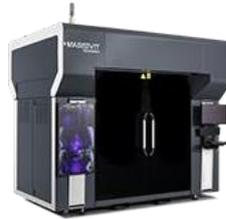
GEN 1



1800 1PH



1800 Pro 1PH/2PH



5000



5000MAX

GEN 2



10000



10000-G

Technology

Gel Dispensing Printing

Cast In Motion

Installed Base

200+ units across 40 countries

5 units supplied

Applications

Custom manufacturing for automotive, rail, marine, architecture, scenic fabrication

Print large molds, manufacturing tools, parts, jigs, fixtures and mandrels

Materials

DIM 100



General Purpose

DIM 90



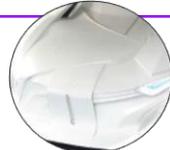
Cost-Effective

DIM 20-FR



Flame-Retardant

DIM 110



High performances

DIM 300



Transparent

DIM 400



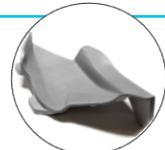
Enhanced Impact & HDT

DIM WB



Water-Breakable

CIM 500



High Temperature, Isotropic, Low CTE

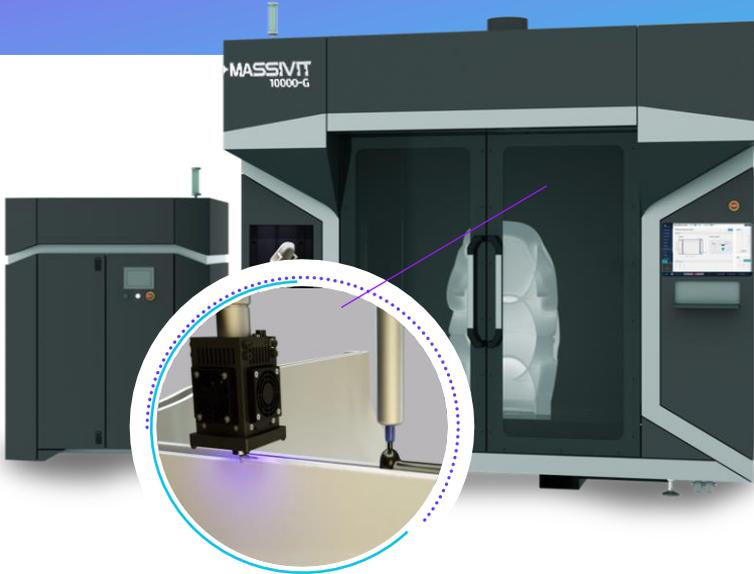
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Massivit's Technology; Speed Size and Materials

Massivit's
Dual Printing
Head Process:

1. Gel Dispensing Printing
technology: Print 2 water-
breakable walls - hollow model

2. Cast In Motion: Casts
material between
water-breakable walls



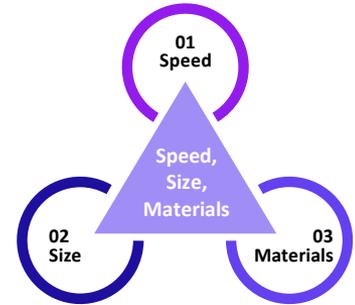
Key Benefits:

🕒 01. Speed - 30x faster*

📏 02. Size – 4 ft (x) 5 ft (y) 6 ft (z)

1.2m (X) 1.5m (y) 1.8m (Z)

📦 03. Materials – cast materials between walls



Technology Video



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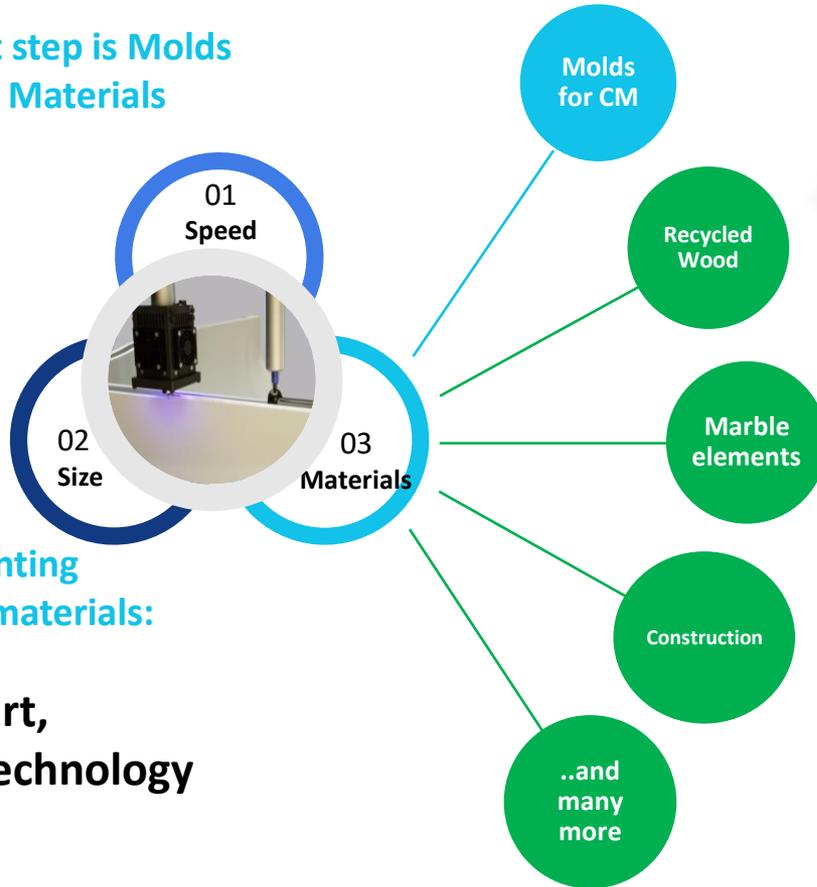
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Live Demo

Massivit's Cast In Motion: Endless Opportunities

Massivit's first step is Molds for Composite Materials



Capable of printing with end-use materials:

Simple, smart, disruptive technology



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Disrupting the Composite
Materials Market with

Massivit 10000

Composite Materials Markets



Composite Materials: Carbon Fiber & Fiber Glass

Molds for Composite Materials & Markets

Mold Market – 30B

Composite Materials Market – 141B

CARBON FIBER



BICYCLE SEAT MOLD



BICYCLE SEAT CARBON SKIN



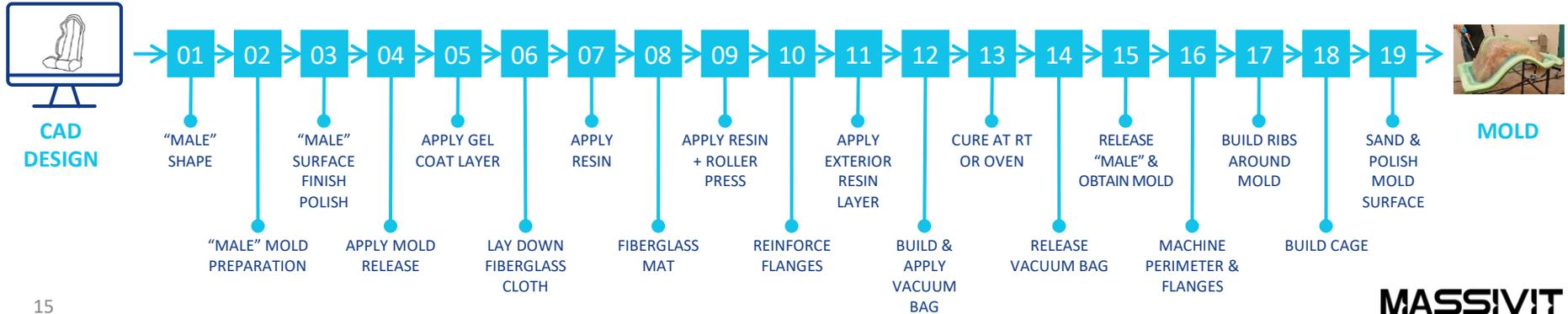


Immediate
\$30B
market

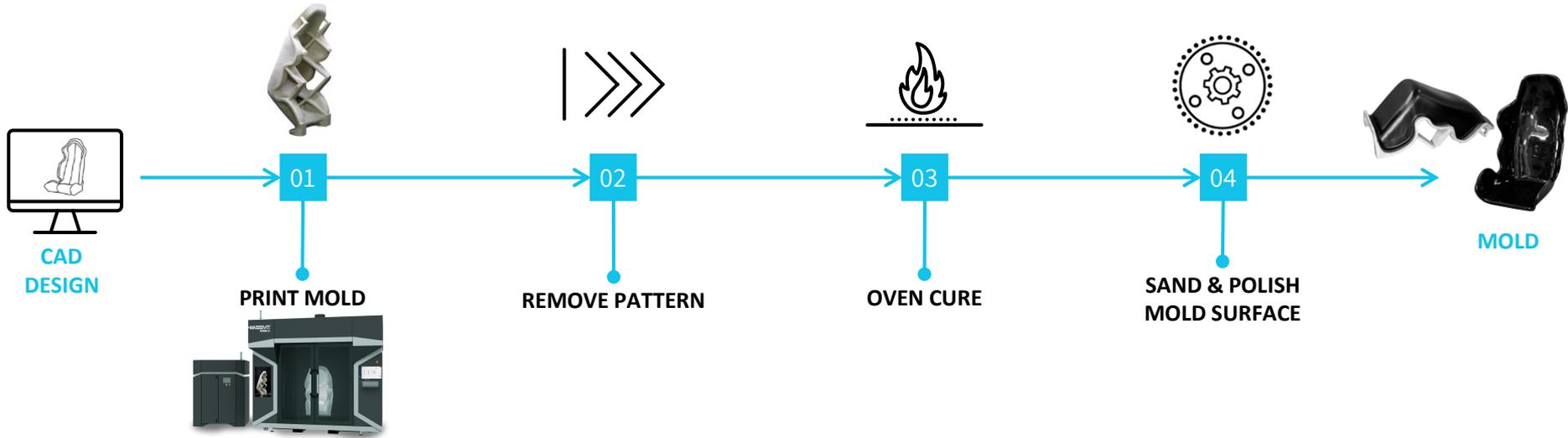
The Problem: Mold Production

In order to produce composite parts, a **mold** is required.

BOTTLENECK: COST & TIME. Mold production is extremely slow, complicated and expensive as the process is manual and labor-intensive. Expensive production currently used in high-budget industries such as aircraft, luxury vehicles.



Massivit's Disruptive Technology: 4 Steps Instead of 19 Steps

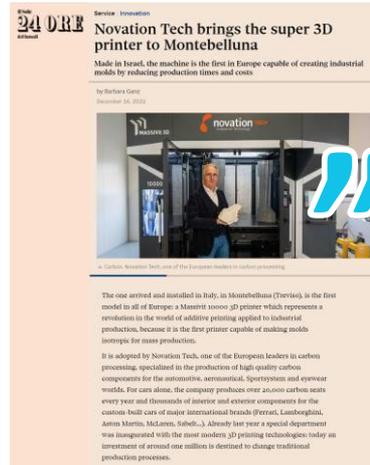


Massivit 10000 – Customer Feedback



Lance Lyons
President of Lyons Industries – US
Manufacturer of luxury bath ware.

“ Finally, someone’s
figured it out. We
can make a mold
out of epoxy...
Massivit is
a game changer
for the industry”



Published in ilsole24ore.com

Luca Businaro
CEO at Novation Tech – Italy
Manufacturer to Ferrari, Lamborghini and BMW.

With the help
of the
Massivit 10000
we plan to
print two
molds per
week”



Companies Benefitting from Massivit Technologies



Marine



Automotive & Rail



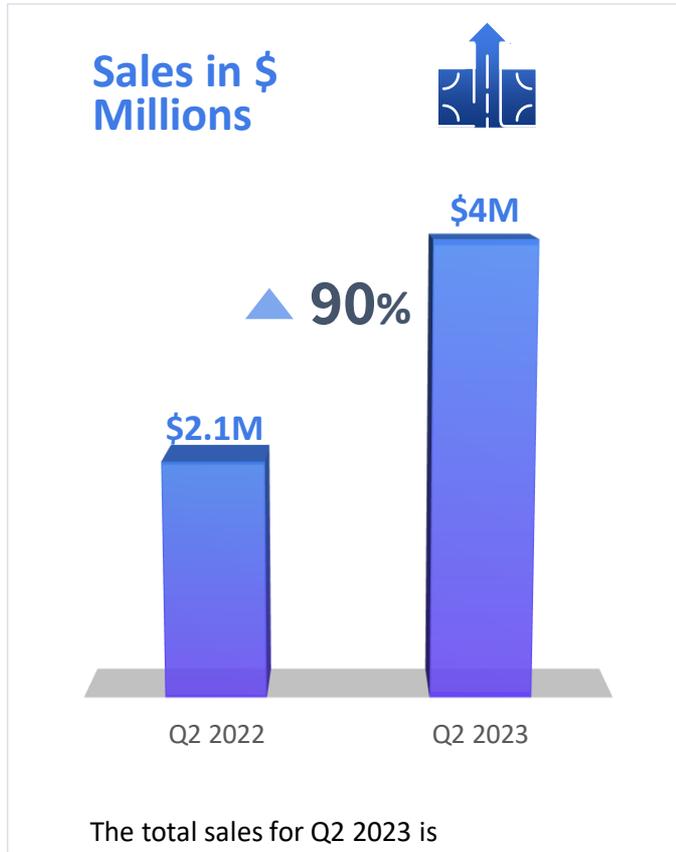
Entertainment



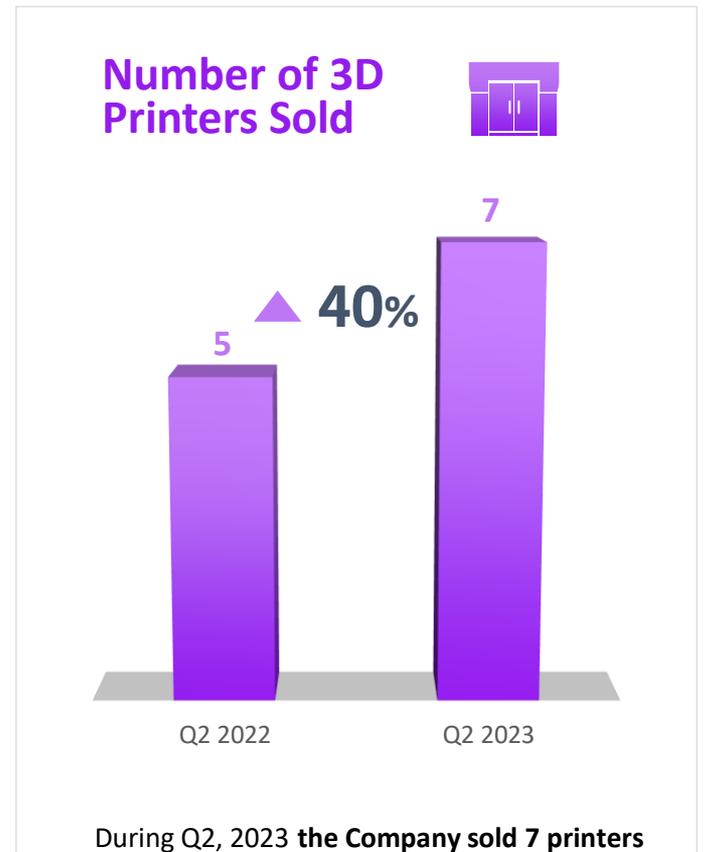
Consumer Goods



Total Sales for Q2 2023



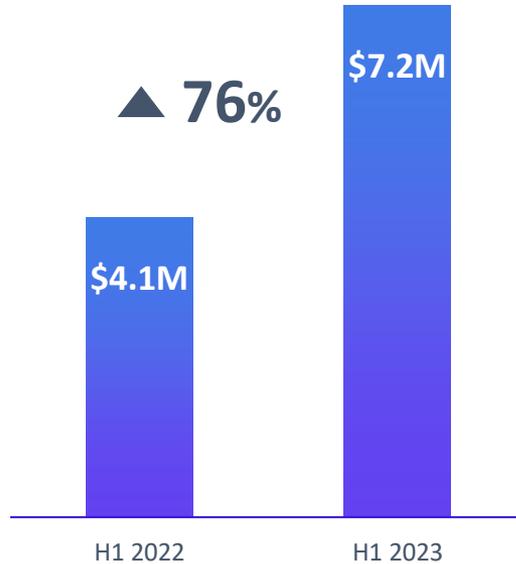
The total sales for Q2 2023 is **4.0 million dollars** compared to 2.1 million dollars in Q2 2022, representing an **estimated growth of ~90%**



During Q2, 2023 the **Company sold 7 printers** compared to 5 printers in Q2 2022, representing a **growth of 40%**

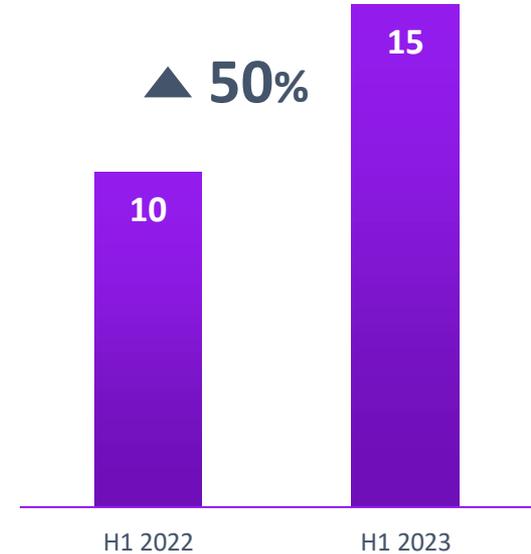
Total Sales for H1 2023

Sales in \$ Millions



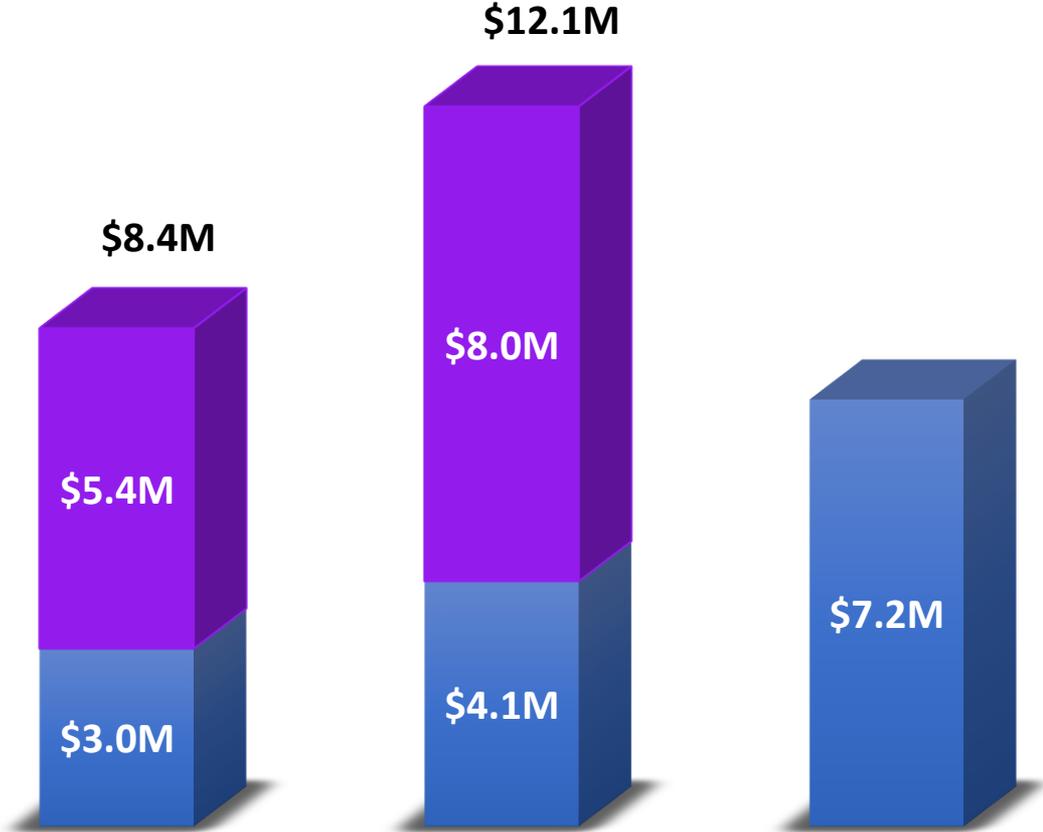
The total sales in H1 2023 is **7.2 million dollars** compared to 4.1 million dollars in the comparable half year of 2022 – a **growth of 76%**

Number of 3D Printers Sold



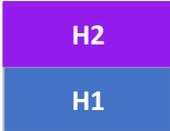
In H1 2023 the Company sold **15 printers** compared to 10 printers in the corresponding half year of 2022

Half-Year Sales in Million Dollars for the Years 2021-2023*



53.2%

2022 gross profit margin



Year 2021

Year 2022

H1 2023

Summary



A growth of 76% in revenues for the first half year of 2023, compared with the corresponding half year in 2022



Ongoing exposure and promotion of Company's products at tradeshows in its target markets and to strategic customers



Penetration of Massivit 10000 to the markets and creating a strong business value for the customers



Cash, cash equivalents, and marketable securities as of 30/6/2023 of \$ 23M





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Q&A

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Summary



30x faster, industrial materials, large-volume – Groundbreaking technology that is unique and patented



200+ growing installed base – Proven, reliable technology and product



Industry's top talent management – each with decades of experience including billion-dollar M&As



\$75B TAM, 20% CAGR – Additive Manufacturing is growing and penetrating existing industries



Yaskawa, Stratasys and other globally-renowned strategic investors



Strong Balance Sheet, as of June 30, 2023: cash and cash equivalents \$23.0M



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Thank You



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Applications

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Massivit 5000 & 1800

GDP Applications

- 1 Rapid Prototyping
- 2 Custom Manufacturing



1. Automotive Rapid Prototyping

Electrical Car - IFEVS



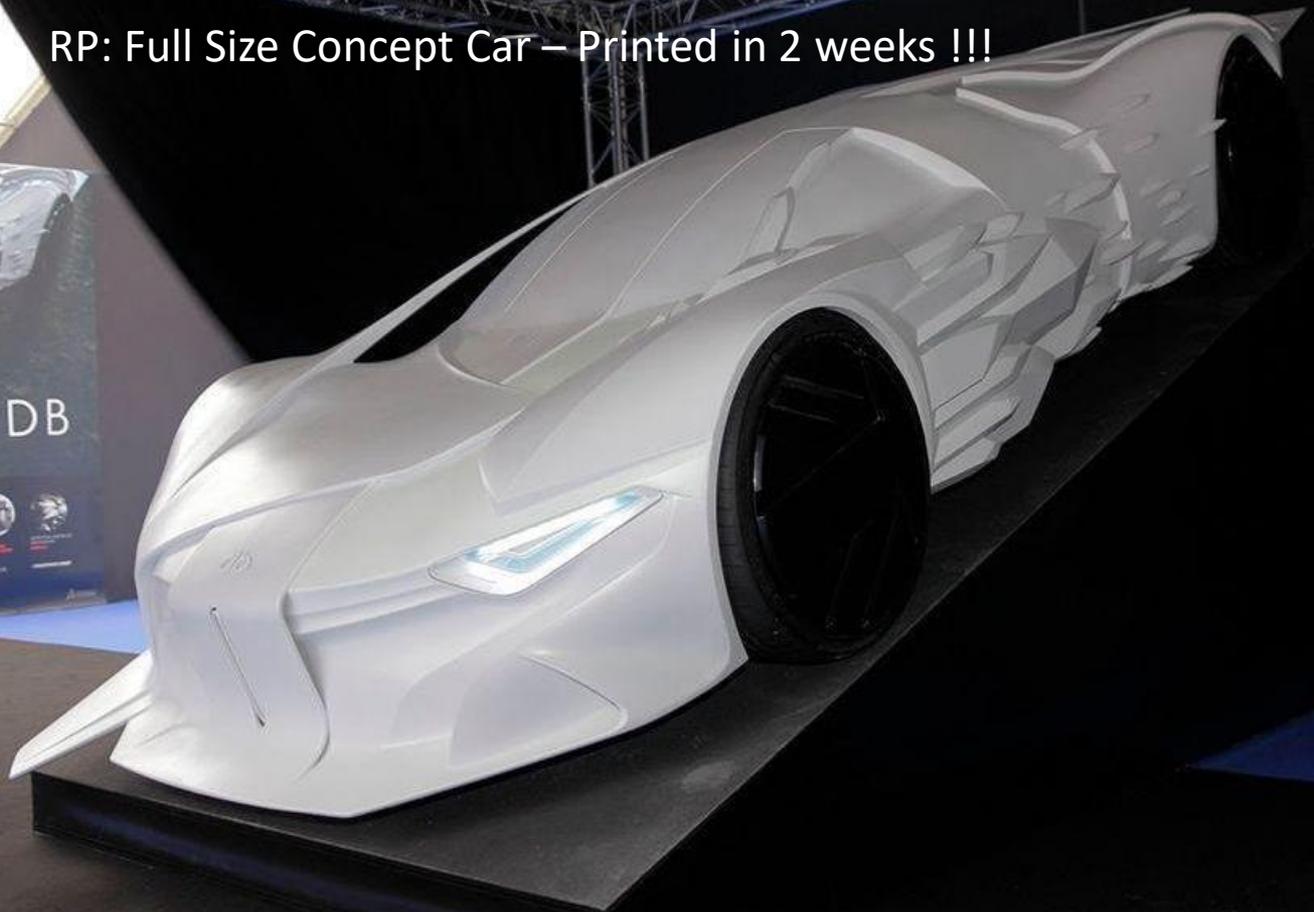
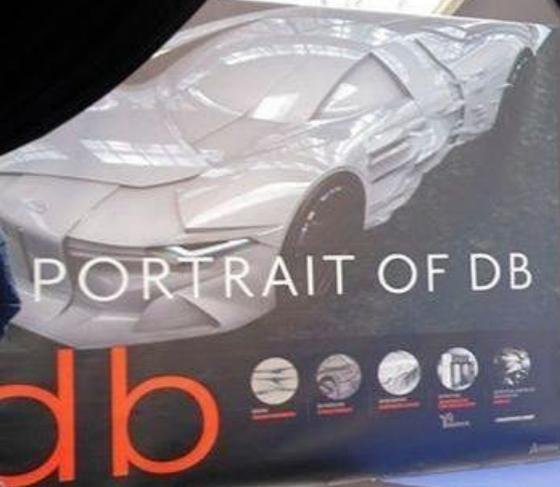
Full-Scale Concept Modeling Car



Designed by Takumi Yamamoto, printed by MARIE 3D

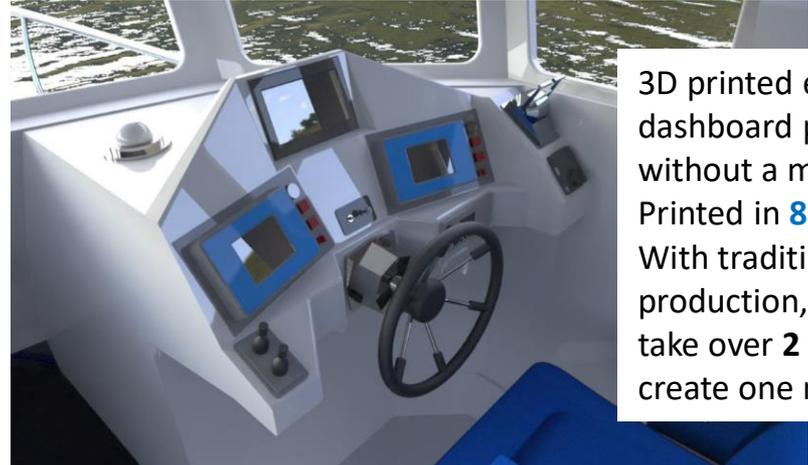
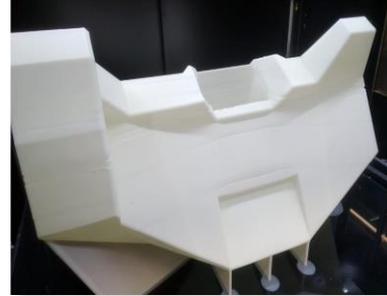
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RP: Full Size Concept Car – Printed in 2 weeks !!!





2. Custom Manufacturing Marine



2. Custom Manufacturing

ALSTOM



 **Stratiforme**

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Massivit 10000

Cast In Motion Applications

- 1 Molds
- 2 Mandrels
- 3 Reactive Injection Molding

1. Molds – Automotive



1. Mold - Automotive



Credit: Novation Tech

Mold - Marine



1. Molds – Consumer Products



2. Carbon Mandrels – One Time Molds



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3. Reaction Injection Molding (RIM) – Mold For Car Seat Cushing





THANK YOU

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